

# EASTERN WEST VIRGINIA COMMUNITY FOUNDATION

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## Estate Planning Pitfalls and Opportunities: It's Better to Give AND to Receive

*A Continuing Education Seminar for Professional Advisors*

Friday, June 17<sup>th</sup>, 2016

Attorney David DeJarnett, a partner with Bowles Rice LLP, has developed this estate and trust planning seminar to help professionals better serve their clients. Scheduled for the morning of Friday, June 17<sup>th</sup>, and entitled **“Estate Planning Pitfalls and Opportunities: It's better to Give AND to Receive”**, this three hour seminar is geared toward attorneys, accountants, trust officers, insurance professionals, development directors, and financial planners.

Areas of interest that will be covered include Wills, Charitable Trusts, Annuities, Real Estate, Investments, Traditional IRAs, and more. West Virginia continuing education credits will be awarded to attorneys, accountants, and insurance professionals, so register today.

|                                       |                        |
|---------------------------------------|------------------------|
| Registration & Coffee                 | 9:00 a.m. – 9:15 a.m.  |
| Charitable Giving Techniques          | 9:15 a.m. – 12:00 p.m. |
| Tax Considerations in Estate Planning |                        |
| Recent Estate Planning Developments   |                        |
| Case Study and Q & A                  |                        |

*Friday, June 17, 2016 – Shepherd University – Martinsburg Center – Room 116*

Name: \_\_\_\_\_

Firm: \_\_\_\_\_ Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

Profession/Field: \_\_\_\_\_ MCLE, CE, or CPE \_\_\_\_\_ YES \_\_\_\_\_ NO

Please mail this form with your \$25 registration fee made payable to: **Eastern West Virginia Community Foundation (EWVCF)**  
229 E. Martin Street, Suite 4

Questions? Call (304) 264-0353 or email [mwhalton@EWVCF.org](mailto:mwhalton@EWVCF.org) **Martinsburg, WV 25401**

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