



- 24TH ANNUAL REPORT TO THE COMMUNITY -





"Earn as much as you can, save as much as you can, invest as much as you can, give as much as you can."

- John Wesley





TABLE OF CONTENTS

\$1 MILLION IN GRANTS & SCHOLARSHIPS	4
8 FIELD OF INTEREST FUNDS AWARD COMPETITIVE GRANTS	
\$9.8 MILLION TOTAL AWARDED TO DATE	5
1st YOUTH PHILANTHROPY GRANT AWARDED TO READ ALOUD	
\$3.3 MILLION IN CONTRIBUTIONS	8
6 SIMPLE STEPS TO ESTABLISH A FUND	8
\$2.4 MILLION KINGS DAUGHTERS GIFT	9
13 FUNDS ESTABLISHED IN 2018	9
97 SCHOLARSHIPS AWARDED1	.0 & 11
\$25 MILLION IN TOTAL ASSETS	12
6 INVESTMENT ADVISORS	12
\$200,000 IMPACT INVESTMENT	13
TECHNICAL ADVISORS PROVIDE SUPPORT	13
117 MINI-GRANTS TO TEACHERS	14
235 COMPONENT FUNDS	16
5 COUNTIES SERVED	16
EMERITUS LUNCH	17
8 UNRESTRICTED FUNDS	17
33 AGENCY FUNDS	18
4-H FUNDS	18
52 DESIGNATED FUNDS	19
57 DONOR ADVISED FUNDS	20
27 FIELD OF INTEREST FUND	21
MARTINSBURG FOOD INITIATIVE RECEIVES GRANT	21
58 SCHOLARSHIP FUNDS	22
HAMPSHIRE COUNTY'S RIVER HOUSE EXPERIENCE	23
LEGACY SOCIETY BENEFITS FUTURE GENERATIONS	24
HARDY COUNTY STEM FUND SUPPORTS STREAM CAMP	25
308 CONTRIBUTIONS IN 20182	?6 & 2 8
TWO RIVERS GIVING CIRCLE HONORS DOUG PERKS	27
26 GIFTS IN MEMORY/17 GIFTS IN HONOR	29
TRIBUTE TO DOUG ROACH	29
28 PARTNERS IN PHILANTHROPY	30
CELEBRATING COMMUNITY FOUNDATIONS WEEK	31
GEORGE W. AND HOLLY WOODS HANCOCK LEAVE A LEGACY	32

Greetings!

The Eastern West Virginia Community Foundation (EWVCF) has been awarding grants to nonprofit organizations for nearly 25 years. Early on, we were only able to support youth and education programs. Later, donors established more field of interest funds to help with affordable housing and human welfare. Then, a few years ago, we added a broad healthcare fund.

It wasn't until 2018 that we received a gift that will allow us to award truly meaningful annual grants to nonprofit organizations that provide services to local senior citizens. With an aging population, the need for senior services in the Eastern Panhandle is great. We were truly fortunate to have been chosen by the board of Kings Daughters Court, Inc. to receive a \$2.4 million gift from the sale of the housing project they had owned and operated for decades.

Our cover photo this year features a mural created with support from the Community Foundation. Warm Springs Intermediate Art Teacher Marianna Ruggiero received a \$492.73 Mini-Grant for art supplies which were used in a variety of her projects. This brilliant upcycling mural, which is on display at the Morgan Arts Council Ice House, was created by Ms. Ruggiero's students and Martinsburg artist David Heatwole who can be found online at www.MasterpieceArtKits.com.

During the past few years, we've also been working hard to build assets that will allow us to address the most pressing needs in our communities. By the end of 2018, unrestricted endowments topped more than \$250,000, which includes Community Impact Funds of \$20,000 in each of the five counties EWVCF serves. Generous donors from Jefferson, Berkeley, Morgan, Hampshire, and Hardy counties have taken advantage of matching fund challenge grants to build these unrestricted funds and we are pleased to be able to offer a limited dollar-for-dollar match in 2019.

From grantmaking to asset growth, 2018 was an outstanding year for EWVCF. Thanks to the generosity of our donors we awarded more than \$1 million in grants, and our total assets grew to over \$25 million. This promises to be another wonderful year and we are grateful for the opportunity to serve our donors, area nonprofit organizations, and the community at large.

Regards,



Lisa Welch Michael Whal for **Executive Director**



Our Mission is to improve the quality of life for all people in Eastern West Virginia. The Community Foundation embraces the concept that people working together can make a difference. We seek a common philosophy whereby people recognize, understand, and act upon the benefits philanthropy brings to our community. We build permanent endowment, offer maximum flexibility to our donors, meet high professional standards, promote effective and efficient grantmaking, and strengthen charitable organizations in our community.

Staff

Michael Whalton, Executive Director Amy Pancake, Affiliate Director Felicia Fuller, Finance and Admin Manager Karin Hammann Dunn, Program Manager



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2018 GRANTS BY PROGRAM

Arts &

Culture

\$1,045,397 AWARDED IN GRANTS & SCHOLARSHIPS

Grantmaking is a perfect example of how the Community Foundation supports a wide variety of local, regional, and national charities. We awarded a total of 327 grants and 97 scholarships last year; supporting everything from animal rescue to the arts, historic preservation to healthcare, senior services to student scholarships, and so much more.

Funding for grants and scholarships comes from a wide range of programs including annual contributions, fund distributions, and legacy gifts. We thank all our donors who help us year after year as we provide vitally important funding to dozens of partner nonprofit organizations that serve the community. The following organizations received one or more EWVCF grants totaling the amounts listed.

IIPS	Services 1% Senior Services 0.3%	Youth 14%	Animal Welfare 14%	2% Community Development 1%
w the Community Foundation I, and national charities. We holarships last year; supporting its, historic preservation to cholarships, and so much more. The from a wide range of its, fund distributions, and legacy us year after year as we provide artner nonprofit organizations its listed.	Sc	Recreation 21% Literacy 1%	Education 15% Health & Human Welfare 13% Housing & Homeless 1%	Conservation & — Preservation 6%
0.00 Charles Town Middle School	\$993.00	For Love of Childre	n's Outdoor Education (Center
	4			4

Veteran

ACLU Foundation	
African American Heritage Family Tree Museum	\$250.00
American Cancer Society	\$1,000.00
Animal Welfare Society of Jefferson Co	\$16,091.00
Augusta Elementary School	\$989.00
Augusta Volunteer Rescue Squad	\$823.00
Back Creek Valley Elementary School	\$225.00
Beckley Area Foundation	\$1,000.00
Bedington Elementary School	\$755.00
Berkeley County BackPack Program, Inc	\$5,000.00
Berkeley County Historical Society	\$499.00
Berkeley County Humane Society	\$3,902.00
Berkeley County Meals on Wheels	\$3,000.00
Berkeley County Schools	\$4,470.00
Berkeley Heights Elementary School	\$1,000.00
Berkeley Senior Services	\$3,320.00
Berkeley Springs High School	\$980.00
Birthright of Charles Town	\$250.00
Black Box Arts Center	\$500.00
Black Cat Music Cooperative (BCMC)	\$1,175.00
Blue Ridge Community & Technical College	\$7,772.00
Blue Ridge CTC-Morgan County	\$5,000.00
Blue Ridge Wildlife Center	\$5,000.00
Boys & Girls Club of the Eastern Panhandle	\$7,155.00
Bros and Bras	\$250.00
Bunker Hill Elementary School	\$1,962.00
Cacapon & Lost Rivers Land Trust	\$100.00
Calvary United Methodist Church	\$2,500.00
Camp Frame 4-H Association	\$24,931.00
Capon Bridge Elementary School	\$982.00
Capon Bridge Middle School	\$250.00
Capon Valley Neighbor to Neighbor	\$200.00
CASA of the Eastern Panhandle, Inc	\$5,721.00
Catholic Charities of West Virginia	\$7,500.00
CCAP/Loaves & Fishes	\$1,729.00

Charles Iown Middle School	\$993.00
Children's Home Society of West Virginia	\$6,600.00
Christ Community Church	\$350.00
City of Charles Town	\$5,616.00
Community Catalyst, Inc.	\$6,000.00
Community Combined Ministries/Kidz Power P	acs
	\$5,000.00
Community Networks, Inc.	\$8,958.00
Contemporary American Theatre Festival	\$6,000.00
CW Shipley Elementary School	\$497.00
DeLeon Springs State Park	\$5,000.00
Driswood Elementary School	\$387.00
EACHS Head Start	\$250.00
Eagle School Intermediate	\$459.00

327 Grants were awarded last year.

East Hardy Early Middle School\$24,000.00
East Hardy High School\$25,000.00
Eastern Area Health Education Center Inc\$7,000.00
Eastern Panhandle Young Life\$4,156.00
Eastern Regional Family Resource Network \$150.00
Eastern WV Community & Technical College\$2,500.00
Edge Hill Cemetery\$3,350.00
Elmwood Cemetery Association\$3,382.00
Engineers Without Borders International, Inc\$1,000.00
Faith Christian Academy\$1,000.00
Faith Community Coalition for the Homeless, Inc
\$12,974.00
Family Resource Network of the Panhandle\$3,728.00

For Love of Children's Outdoor Education Cer	nter
	\$1,500.00
Friends of Happy Retreat Inc	\$10,000.00
Friends of Maine Wildlife Park	\$5,000.00
Gerrardstown Elementary	\$341.00
Girl Scouts Council of the Nation's Capital	\$4,300.00
Girls on the Run of the Shenandoah Valley	\$1,000.00
Good Samaritan Free Clinic	\$9,000.00
Good Shepherd Interfaith Vol Caregivers	\$5,930.00
Grace Episcopal Church	\$3,381.00
Habitat for Humanity Eastern Panhandle	\$400.00
Hagerstown Goodwill Industries	\$2,000.00
Hampshire County Pathways	\$200.00
Hampshire High School	\$1,236.00
Hardy County 4-H Camp Association	\$825.00
Hardy County Chamber of Commerce	\$2,500.00
Hardy County Committee on Aging INC	\$2,044.00
Harpers Ferry Middle School	\$314.00
Head Start Program	\$165.00
Hedgesville Elementary School	\$195.00
Hedgesville High School	\$2,803.00
Hedgesville Hounds	
Hedgesville Middle School	\$2,938.00
Hope in the Darkness Project, Inc	\$100.00
Horses with Hearts Inc	\$2,000.00
Hospice of the Panhandle	\$10,132.00
Houston Arboretum and Nature Center	\$5,000.00
Inwood Primary School	\$476.00
James Rumsey Technical Institute	\$5,147.00
Jefferson County 4-H Foundation	\$9,000.00
Jefferson County Board of Education	\$1,200.00
Jefferson County Community Ministries	\$938.00
Jefferson County Historic Landmarks Commis	ssion
	\$3,000.00
Jefferson County Museum	\$2,500.00

EIGHT FIELD OF INTEREST FUNDS AWARD COMPETITIVE GRANTS



The Eastern West Virginia Community Foundation hosted a Grantee Recognition Breakfast in March of 2018. After reviewing a record 93 applications from nonprofit organizations serving the region, the Foundation awarded 67 grants totaling \$161,460 for programs running the gamut from helping infants and their families to providing palliative care for folks in the final stage of life.

Youth Grants totaling \$88,000 were funded by the Jane P. Snyder Youth Fund, the Tom & Virginia Seely Children's Fund, and the C. Scott and Elizabeth C. Shade Youth Fund and programs serving all three Eastern Panhandle counties were funded.

The Frada Fine Berkeley Education Fund awarded 14 grants totaling \$20,000 to education programs serving Berkeley County. The Joan Roach Volunteer Fund for the Needy, Housing Action Fund, Robert A. Sanders Fund, and Partners in Philanthropy underwrote nearly \$14,000 in Housing and Human Welfare grants. Seven nonprofit organizations benefited from these grants in 2018.

The Eastern Panhandle CARE Fund awarded six healthcare grants totaling \$25,000 to nonprofit organizations that deliver services similar or complementary to those that were provided by the CARE Clinic during its 16 years of operation.

Throughout the year, other field of interest funds support everything from historic Jefferson County cemeteries to senior citizen programs around the region.

EWVCF Partners in Philanthropy sponsors ROCS Local Market/Roach Oil, BB&T Wealth, Bowles Rice, United Bank, Jefferson Distributing, First United Bank and Trust, CNB Bank, BCT Bank of Charles Town, Dan Ryan Builders, City National Bank, and Gat Creek Furniture have been instrumental in the success of our grants program.

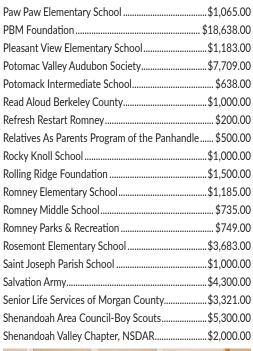
Since its inception in 1995 the Community Foundation has awarded a total of more than

\$9.8 million in grants and scholarships.

2018 GRANTS AWARDED (continued)

Jefferson County Schools	\$491.00
Jefferson High School	\$1,099.00
John J. Cornwell Elementary School	\$250.00
Junior Mentoring Programs (JUMP)	\$8,695.00
Juvenile Diabetes Research Foundation	\$250.00
Land Trust of the Eastern Panhandle	\$100.00
Lost River Educational Foundation	\$1,000.00
Marine Toys for Tots	\$1,000.00
Marlowe Elementary School	\$400.00
Martinsburg Civil Air Patrol Squadron	\$1,000.00
Martinsburg High School	\$2,355.00
Martinsburg High School Band Boosters, Inc	\$4,386.00
Martinsburg North Middle School	\$860.00
Martinsburg South Middle School	\$2,000.00
Martinsburg Sunrise Rotary Foundation	\$2,000.00
Martinsburg Union Rescue Mission	\$4,300.00
Martinsburg-Berkeley County Parks & Recreat	tion
	\$323,540.00
Martinsburg-Berkeley County Public Libraries	\$6,800.00
Meals on Wheels of Jefferson County	\$2,500.00
Mill Creek Intermediate School	\$995.00
Moorefield Elementary	\$583.00
Morgan Arts Council	\$2,500.00
Morgan County Partnership	\$3,000.00
Morgan County Starting Points	\$5,955.00
Mountain Heart Foundation	\$310.00
Mountain Ridge Intermediate School	\$962.00
Mountain Ridge Middle School	\$1,018.00
Mt. Zion United Methodist Church	\$3,332.00
Musselman High School	\$3,077.00
Norborne Preschool and Day Care Center	\$4,104.00
North Jefferson Elementary School	\$580.00
Old Charles Town Library	44 000 00
Opequon Elementary School	\$1,900.00
Orchard View Intermediate School	\$454.00
Orchard View Intermediate School	\$454.00 \$265.00
	\$454.00 \$265.00 \$500.00







"We make a living by what we get. We make a life by what we give."

Winston Churchill

Shenandoah Women's Center	\$25,541.00
Shepherd University	\$7,150.00
Shepherd University Foundation	\$10,934.00
Shepherdstown Day Care, Inc. (SDC)	\$1,591.00
Shepherdstown Middle School	\$2,800.00
Shepherdstown Public Library	\$1,000.00
Slanesville Elementary School	\$919.00
Slanesville Vol Fire and Rescue Co	\$823.00
South Jefferson Elementary School	\$2,062.00
Southern Poverty Law Center, Inc	\$500.00
Special Olympics West Virginia	\$764.00
Spring Mills High School	\$10,484.00
Spring Mills Middle School	\$3,278.00
Spring Mills Primary School	\$600.00



St. James School	\$500.00
St.Peter Lutheran Church	\$8,220.00
T. A. Lowery Elementary School	\$463.00
The River House	\$5,500.00
Tomahawk Intermediate School	\$1,329.00
Town of Bath Green Infrastructure	\$1,500.00
Town of Romney	\$100.00
Town of Wardensville	\$4,641.00
Trinity Episcopal Church	\$4,352.00
Trinity Lutheran Church	\$3,470.00
Tuscarora Elementary School	\$367.00
University Healthcare Foundation	\$1,500.00
Veterans of Foreign Wars Foundation	\$10,000.00
Wardensville Garden Market	\$3,587.00
Warm Springs Intermediate School	\$1,117.00
Washington County Museum of Fine Arts	\$2,500.00
Washington High School	\$500.00
Washington Street Artist's Co-Op	\$250.00
West Virginia Rivers Coalition	\$250.00
West Virginia Schools for the Deaf and the E	3lind \$744.00
Widmyer Elementary School	\$1,797.00
Wildwood Middle School	\$3,388.00
Winchester Avenue Elementary School	\$500.00
Wright Denny Intermediate School	\$494.00
WVU Foundation Children's Vision Rehab Pr	ogram
	\$5,000.00
WVU Hardy County Extension Service	\$1,000.00



Excellence. Accountability. Impact.™



FIRST YOUTH PHILANTHROPY **GRANT AWARDED TO READ ALOUD**

In 2018, a \$1,000 Youth Philanthropy Grant was awarded to Read Aloud WV - Berkeley County. EWVCF President Lisa Welch (far left) presented the inaugural grant from the Foundation's Youth Advisory Council Fund. Hedgesville High seniors Maria Sobinovsky and Jaelin Cochran represented the winning Leadership Academy team. Accepting the check on behalf of Read Aloud were Bob Fleanor, Joyce Ashworth, and Berkeley County Schools Communications Director Elaine Bobo. Team member Noah Slack from Martinsburg High was unable to attend the dinner honoring the Leadership Academy participants.

Berkeley County School's Business Education Partnership has been hosting the Leadership Academy for a number of years. Twenty high school seniors — representing Martinsburg, Hedgesville, Musselman and Spring Mills High School — were selected to participate in the cooperative program that provides business mentors to area students. In 2018, the Community Foundation offered to introduce youth philanthropy into the program by providing funding for a grant that would be awarded to one nonprofit organization based on presentations made by teams of students.

As the final project, six teams were randomly drawn and each was tasked with visiting a different local nonprofit and creating a community service project that could benefit the organization. The nonprofits that were represented in 2018 were Horses with Hearts, Habitat for Humanity, Boys and Girls Club of the Eastern Panhandle, Berkeley County Humane Society, Berkeley Senior Services, and Read Aloud WV -Berkeley County.

In addition to leadership skills, participants in the Academy received mentoring in such things as learning styles, emotional intelligence, business etiquette, conflict resolution, problem solving, and personal finance. To showcase their keenly honed skills, students researched area nonprofit organizations and presented their final projects to a panel of judges. The following month, the Leadership Academy Recognition Dinner hosted students, teachers, family and friends, and announced the recipient of the First Youth Philanthropy Grant.

The needs identified for Read Aloud were volunteer readers. books and monetary donations. As a team, the students created an updated brochure and a book donation bin. The premise was to encourage reading by donating and recycling books throughout the community.

Additionally, each of the 20 students who participated in the Leadership Academy was presented a certificate and a \$350 scholarship to a school of their choice.

Business partners, mentors, and supporters of the Leadership Academy included ARGOS, MBC Chamber of Commerce, Chickfil-A, Bank of Charles Town, United Bank, Berkeley County Schools, United Way of the Eastern Panhandle, and the Eastern West Virginia Community Foundation.



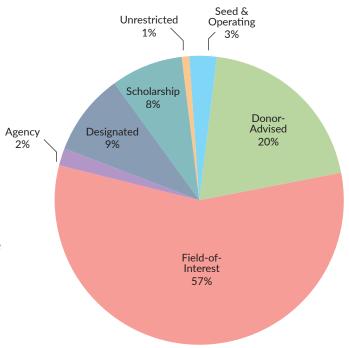
\$3.3 MILLION IN CONTRIBUTIONS

The Community Foundation was fortunate to receive more than 300 contributions last year; donations that came from individuals, estates, and nonprofit organizations. By the end of 2018, gifts totaled nearly \$3.3 million.

A number of donors established new funds, contributed to existing ones, made pass-through grants to favorite charities, or supported the West Virginia Neighborhood Investment Program. Others sent gifts in memory of a beloved family member or friend, or in honor of someone's accomplishment.

We received donations of cash, checks, stocks, mutual funds, and more than a few charitable rollover gifts from Traditional IRAs; which is a great way for donors 70 ½ or older to support favorite charities by using a portion of the mandatory distribution from a Traditional IRA. Working with the Community Foundation, donors are able to split a large gift among several funds, thereby supporting a number of favorite charities.

Contribution by fund type - 2018



6 SIMPLE STEPS TO ESTABLISH A FUND

Creating a fund in your Community Foundation is economical and easy. Donors receive prudent fund management, generous tax advantages, and access to a committed staff with knowledge of the community and the charities in our area. We handle administrative responsibilities, file necessary tax returns, evaluate charities, and monitor changes in the community to help you achieve your charitable vision. A wide variety of endowed funds can be created with a lump-sum gift of as little as \$5,000. Here are the basic steps for creating a fund.

- 1. Define your charitable and financial objectives. Consider how you want your gift to be used and how much you and other family members would like to be involved in making grant recommendations. You may have a favorite charity you want to support, or be passionate about youth and education programs, or want to provide scholarships to area students.
- 2. Select the type of fund that matches your charitable interests
 Unrestricted Fund ◆ Agency Fund ◆ Designated Fund ◆
 Donor Advised Fund ◆ Field of Interest Fund ◆ Scholarship Fund
- 3. Determine which asset you will use in creating your fund. Gifts of cash, securities (publicly traded or closely held), personal property, or real estate can be accepted by the Community Foundation to set up a fund. Assets with a low cost basis are often wise choices, since they offer maximum tax advantages: You pay no capital gains tax and receive a favorable income-tax deduction. You may also wish to review assets inside your retirement plan for possible charitable use. At all times, we work closely with your

- accountant and attorney to ensure your charitable wishes are clearly understood and applied.
- 4. Choose a name for your fund. Many donors choose a family name, but you can use any name that is meaningful to you.
- 5. Make your gift to the Community Foundation. While your gifts to establish a fund will be commingled with other Community Foundation assets to maximize investment returns, income and appreciation are tracked and tied to your fund, benefitting your fund for its growth and charitable grantmaking.
- **6. Plan a gift through your Will.** We can help provide appropriate language to make sure your Will meets legal and tax criteria.

From here on, your charitable vision is nearly worry-free. The Community Foundation takes care of government filings, grant paperwork, auditing and accounting. Most importantly, you will have joined with hundreds of other local donors who have created a personal legacy that is true philanthropy.

To get started, contact the Eastern West Virginia Community Foundation at (304) 264-0353 or via email at info@EWVCF.org or Hampshire County Community Foundation at (304) 822-7200 or via email at info@HampshireCCF.org, or Hardy County Community Foundation at (304) 538-3431 or via email at info@HardyCCF.org.

NEW FUNDS ESTABLISHED IN 2018

Thirteen new funds were established at the Eastern West Virginia Community Foundation in 2018. Additionally, two shell agreements that will be funded in the future through estate plans were created by the newest members of our Legacy Society.

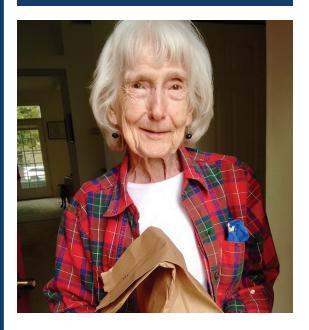
The field of interest Kings Daughters Senior Citizens Charitable Fund will provide support to Eastern Panhandle nonprofit organizations serving senior citizens. Two nonprofit organizations established agency funds to help support vital programs; the Panhandle Home Health Charity Care Fund and the Shepherdstown Low Income Home Improvement Fund. The Bob and Betty Wilson Scholarship Fund will award a scholarship to a graduating senior from a Hardy County high school, and the Rotary Club



of Charles Town Scholarship Fund will award a scholarship to a graduating senior from a **Jefferson County** high school. Three designated funds were established in 2018. They are the

Deanna Wilson and J. Cavanagh STEM Fund to benefit the Hardy County Community Foundation, Berkeley **County Meals on Wheels Endowment Fund to support** the operations of the local Meals on Wheels program, and The River House Fund to provide support for The River House located in Capon Bridge. Kings Daughters Charitable Fund, RMB - Shaw Family Fund, Calarama Farm Fund, RB Giving Fund, and Janelle Family **Fund** are advised funds that were either endowed or established as a seed or gift fund.

SENIOR PROGRAMS TO BENEFIT FROM KINGS DAUGHTERS **HOUSING \$2.4 MILLION DONATION**



Berkeley County Meals on Wheels will benefit from a newly established endowment fund at the Eastern West Virginia Community Foundation. Created through the vision of the Board of Directors of Kings Daughters Housing, Inc., the Berkeley County Meals on Wheels Endowment Fund will provide annual support in perpetuity to this local nonprofit organization.

Falling Waters resident Esther Corderman is one of 140 senior citizens who receive hot meals delivered daily by Berkeley County Meals on Wheels volunteer drivers. Since being established in 1971, Meals on Wheels has prepared and delivered more than one million hot meals to home bound Berkeley County residents.

In addition to the Meals on Wheels endowment, Kings Daughter Housing, Inc. established two other endowed funds at the Community Foundation. These Kings Daughter Charitable Funds will award annual grants totaling more than \$50,000 to nonprofit organizations serving senior citizens in the Eastern Panhandle of West Virginia.



EIGHTY-FIVE STUDENTS

received 97 scholarships totaling \$122,050 from the Eastern West Virginia Community Foundation in 2018. During the past 23 years, nearly 730 scholarships have been presented and more than \$800,000 has been awarded to students from Jefferson, Berkeley, Morgan, Hampshire, and Hardy counties.

Oluwaseyi Akehinmi Joshua Baer Emma Baker Janae Barr Leanna Bayse Dana Bishop Olivia Black Logan Bowers Nicholas Branson Sydney Brewbaker Mackensie Broadhurst-Howe Franklin Burner Sara Butts Alyx Calvert Chloe Campbell **Eden Canby Emily Carl** Jordan Clark **Kylie Crites Brittany Cullers** Nicholas Czaia Israel Ellis Sam Ellis Marlene Ferguson

Preston Fisher

Sarah Fonner

Christopher Fontana

John Frederick

Mahayna Garcia **Stephanie Golden** Teferi Graham **Matthew Grant** Ryan Gross Jessica Hammersla **Desiree Hart Ethan Hatcher** Justin Henry **Bethanney Hess Alexander Hine** Carly Holben **Violet Hott** Khyla Johnson **Austin Johnson** Sula Johnson **Trenton Kerns** Addison Lackey Dymond Lanham Jenna Lilly **Hannah Lipps** Clara Lo Yadara Luckett **Corey Markovits Anthony Marmorella** Allyson Masterson **Derek Mauck** Makayla McKinnon **Brady Michael**

Samantha Milbourne AnnaMarie Miller Nicholas Millner Tiffany Nguyen Jillian O'Connell **Avery Ortiz Raven Powers Diamond Proctor** Paula Racev Emma Reyme Mallory Roane Kaylee Ruffner **Alexandra Shrewsbury Tyler Sine** Renea Spriggs Amanda Starliper Clayton Strawderman **Tajae Stuckey** Sabrina Szemborski Alexander Taughinbaugh Samantha Tetzloff Collin Turner Elias Tyson Jamara Washington **Shannon Williams Dante Wright Braxton Wright** Olivia Yates

SCHOLARSHIPS AWARDED



THE 2018 SCHOLARS & **DONORS RECEPTION**



Board President Lisa Welch congratulates 2018 Anna Jo Crosby Scholarship recipient Ethan Hatcher of Berkeley Springs High School.



EWVCF Secretary Susan Caperton (R) presented a renewal Dr. Gwen Steeley Memorial Scholarship to Chloe Campbell a rising sophomore at Shepherd University.



EWVCF Board Member Ruth Pritchard presented a George and Holly Woods Hancock Scholarship to Hedgesville High senior Emma Reyme.

The 2018 Scholars & Donors

Reception was held under the tent on a beautiful spring day at the Purple Iris in Martinsburg. It was standing room only, with over 140 people - including 50+ students, dozens of parents, and several donors — in attendance.

Former EWVCF Board Member Walter Brown spoke eloquently on behalf of the donors who have established scholarship funds at the Community Foundation, and WVU graduate Jamie Shrewsbury, addressed the students about college life and her dream job working in the front office of the New York METS. We are grateful to both Walter and Jamie, and to the many donors who attended the reception to celebrate the students' successes.

Scholarship Coordinator Karin Hammann Dunn shared a brief bio of each student and EWVCF Board Members Charlotte Norris and Ruth Pritchard, Board President Lisa Welch, Secretary Susan Caperton, Treasurer Andrew McMillan, Past President Darlene Truman, and Martin Luther King Scholarship Committee Member Sharon Curry presented the scholarship letters to the students.



Alexander Taughinbaugh of Jefferson High School received the David A. "Hawk" Hawkens Scholarship. The award was presented by EWVCF Treasurer Andrew McMillan.



Dymond Lanham of Hedgesville High was presented with the Berkeley County Teachers Scholarship by EWVCF Past President Darlene Truman.



Berkeley Springs High School Senior Violet Hott was presented with a Martin Luther King Scholarship by Sharon Curry, a member of the Scholarship Committee.

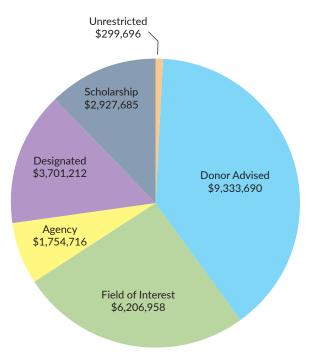


Tajae Stuckey of Musselman High School was presented with the 2018 Chad Hammond Memorial Scholarship by EWVCF Board Member Charlotte



\$25 MILLION IN TOTAL ASSETS

ASSETS BY FUND TYPE - 2018



Community Foundations help donors support favorite charitable causes and nonprofit organizations by creating permanent endowments that will last forever. Whereas most other charities have a more targeted focus, community foundations can provide donors with a means to support in perpetuity virtually all 501(c)(3) nonprofit organizations. Many donors contribute to our unrestricted funds so that we can respond to the region's most pressing needs, today and for generations to come. Others may wish to establish a fund to support animal rescue organizations or natural resources conservation, a local theatre or arts council, daycare or recreation center, historical society or human welfare organization, school or senior citizen program. With a gift to the Community Foundation, your generosity and support of favorite causes will go on in perpetuity. By establishing an endowed fund or adding to an existing one, donors can continue a tradition of giving long after they are gone.

The power of compounding helps this organization thrive. We focus on long-term growth and award grants to charities from a portion of the investment gains. In 2018, with total assets of just over \$25 million, we awarded \$1million in grants and scholarships.

To support the operations of the Community Foundation, each endowed fund is charged 1% annually (scholarship funds are assessed a 2% annual fee because of the complexity of administering these funds). These fees cover approximately 80% of our annual expenses. Additional operating income is derived from our Partners in Philanthropy program along with contributions from several generous individuals.

2018 Summary Financial Statement

The Eastern West Virginia Community Foundation's auditor, Yount Hyde & Barbour, PC, has issued a clean opinion on the financial statements ended December 31, 2018. You are welcome to download our 2018 audited financial statements and IRS Form 990 from our Website at www.EWVCF.org.



Scan this QR Code to download our 2018 IRS Form 990



Scan this QR Code to download our 2018 Financial Report/Audit

INVESTMENTS ENJOY 10 YEAR ANNUALIZED RATE OF RETURN OF 8.47%

1995-2000

2000 - 2005

Although 2018 investments returns were a negative 5%, funds invested by the Eastern West Virginia Community Foundation enjoyed an 8.47% annualized rate of return over the past 10 years. EWVCF has an active Investment Committee that meets quarterly to analyze investment performance, hear from our advisors, and review policies and procedures to assure best practices.

Special Thanks to our Investment Advisors for providing outstanding services at a greatly reduced fee of 35 basis points — just over 1/3 of one percent annually.

Jay Lindquist and Susan Cassidy of

BB&T Retirement and Institutional Services

Leslie Crabill of BCT-Bank of Charles Town

Keith Unger and James "Rusty" Hudnall of

City National Bank

Tom Peterson and Chenoa Everett of CNB Bank

Matt Kradel and Sean McCreery of

First United Bank & Trust

Matthew Humphrev of **United Wealth Management**.

25,000,000 15,000,000 10,000,000 5,000,000

2005-2010

2010-2016

2016-2017

2018-2019

ASSET GROWTH

EWVCF MAKES A LOCAL \$200,000 IMPACT INVESTMENT

The Community Foundation loan to the Natural Capital Investment Fund (NCIF) was finalized in August 2018 thanks to the members of our Investment Committee who encouraged us to become involved with impact investing in our five-county region. Our loan of \$200,000 to NCIF is slightly less than 1% of our total assets and we hope this is just the beginning of a very successful partnership. If you aren't familiar with NCIF and the great work they have been doing in Appalachia over the past 22 years, you should check them out at http://ncifund.org.

This was truly a team effort and we are grateful to Marten Jenkins of NCIF and David DeJarnett of Bowles Rice for preparing the necessary documents, Keith Unger of City National Bank for managing the



City National Bank's Keith Unger (left), EWVCF Past President Darlene Truman, NCIF CEO Marten Jenkins, NCIF Business Development Manager Hannah Vargason, and EWVCF VP and Investment Committee Co-Chair Bill White met at the Community Foundation offices to sign Impact Investment documents.

funds being used for the loan, our Past President Darlene Truman for supporting the "outside the box" idea we had to invest locally, and our Investment Committee Co-Chair Bill White who kept us moving in the right direction over the past year as we hammered out the details.

The \$200,000 note pays EWVCF 3.5% interest annually and has a term of five years, so it is an excellent addition to the fixed income portion of our investment strategy. Perhaps even more exciting is the fact that NCIF will actually be lending the funds to small and micro businesses in the Eastern Panhandle counties of Berkeley, Hampshire, Hardy, Jefferson, and Morgan.



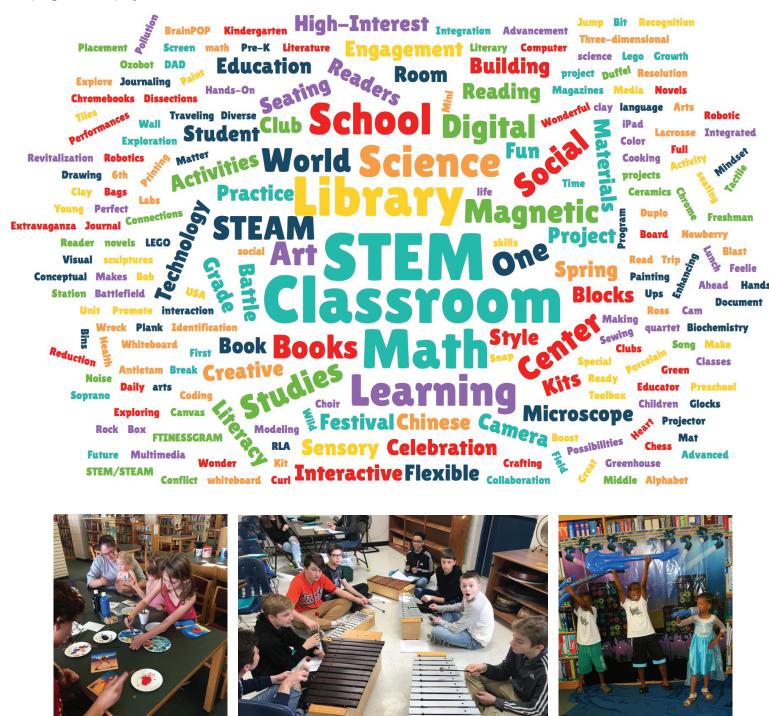
TECHNICAL ADVISORS PROVIDE SUPPORT

The growth of the Eastern West Virginia Community Foundation has been spurred on thanks to the effort of many area professionals who refer their charitably-minded clients to us. Bank trust officers, CPAs, financial planners, and estate attorneys work with us on a regular basis. One thing we often hear is that they like referring clients to the Community Foundation since we support virtually all charitable causes and nonprofit organizations in the community. By working with EWVCF, donors can establish funds for one or more favorite charities or create a lasting legacy through their estate plan.

Professional advisors not only refer clients, they also provide valuable assistance in our work with other nonprofit organizations. First United Bank & Trust hosts quarterly Nonprofit Lunch and Learn Seminars where they schedule the speaker and provide a free lunch to nonprofit leaders.

117 MINI-GRANTS TO TEACHERS

Small grants of up to \$500 each are awarded annually to teachers from Jefferson, Berkeley, and Morgan counties and up to \$250 each in Hampshire County. Last year, during a late November reception, nearly \$50,000 was awarded to 117 teachers with funding for everything from an afternoon chess club to several STEM (Science, Technology, Engineering, and Math) and STEAM (all the above, plus Art) projects. The Mini-Grants to Teachers program is another example of how we connect our donors to the causes that mean the most to them. The WordCloud below was created using descriptive words from each grant and it illustrates the variety of the programs and projects that were funded.



"An investment in knowledge pays the best interest."
-Benjamin Franklin

MINI-GRANT SUCCESS STORIES

Teachers from 46 public schools in Jefferson, Berkeley, and Morgan counties were awarded grants during the reception in December 2018.

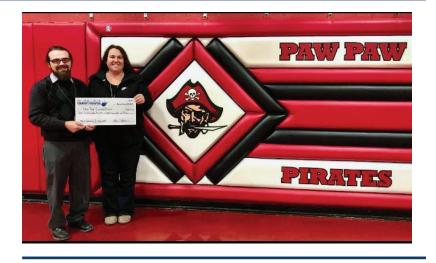


Spring Mills High School teachers Kelsey Corder, Craig Arch, and Hannah Horner received a total of \$964.94 in the 2018 Mini-Grants to Teachers Program. Ms. Corder requested funds for her Precision 3-D Modeling of Vehicles program. In her Introduction to Engineering Design component, students learn how to take precise measurements of objects and how to use software Autodesk Inventor to make three dimensional models of objects. Mr. Arch used his grant for iPad cases for the special education program at SMHS. Students who have been diagnosed with a moderate mental impairment, such as traumatic brain injury or Down Syndrome are in this specialized program. He also received a bonus Susan Landis OMG grant of \$100.00 to help get additional cases to protect the technology investment in his classroom. Ms. Horner used her grant for a Science Collaboration Amongst Different Skill Sets. She purchased six volcano sets to use with a chemical reaction lab. Her program can be used for honors classes as well as special education classes. With both groups of students working together as lab partners they are able to gain a new perspective of science and each other!

Paw Paw Schools received a total of \$1.064.56 for teachers Shanna Poniris and Robert Wallace. Ms. Poniris used her funds for Lego Education to promote kinesthetic learning to help with creative writing and word recognition in her third-grade class. It also gives students the opportunity to learn their own way and builds self-esteem, confidence and more enthusiastic learners. Mr. Wallace used his funds for a Library of Live School Performances for his Music, Art and Theatre classes. These performances will help students learn the relationships between music, and other disciplines of fine and performing arts. Band students will also learn and perform a full score of a musical. His program works with students in Kindergarten through 12th grade and because of this unique circumstance, Mr. Wallace was also awarded a Susan Landis OMG award of \$100.00 to bolster this program.

"These performances will help students learn the relationships between music, and other disciplines of fine and performing arts"





Widmyer Elementary received a total of \$1,797.00 for teachers Kim Didawick, Rebecca Lindsey, Lorra Root, and Jaclyn Snyder. Ms. Didawick's grant was for a Literacy, Science and Technology program in her Reading/Title 1 classes. By incorporating science and technology into the reading curriculum, students are learning how one subject often leads to another. Ms. Lindsey used her funding for additional tablets for her classroom so students have access to reinforcing skills in reading and math when their class work is completed. As students all work at a different pace, this will keep the students continually learning. Ms. Root used her funds for three Samsung Chromebooks to help the fill the technology void that is happening in the schools. Chromebooks would allow students to use various programs and software that enables them to complete assignments without using paper. Students would also have access to Google Classroom which allows them to do assignments at home, in the library or in the community. Ms. Snyder used her grant for Fostering STEM in the 2nd grade classroom. She brings excitement and learning to the classroom with STEM and EVO coding robots as well as K'nex and Magna Blocks. This gives the students the opportunity to build, explore and learn about engineering, while fostering communication and social skills among the students.



235 COMPONENT FUNDS

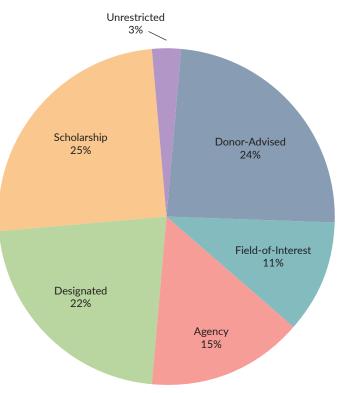
The Eastern West Virginia Community Foundation (EWVCF) has grown exponentially during the past several years and now holds 235 component funds with more than \$25 million in assets. Donors established these funds to serve their communities in a wide variety of ways, from agency endowments to unrestricted Community Impact Funds.

We have 8 Unrestricted Funds, 27 Field of Interest Funds, 33 Agency Funds, 52 Designated Funds, 57 Donor Advised Funds, and 58 Scholarship Funds. These range from small start-up seed funds with just \$1,000 to several funds of more than \$1 million. In-depth descriptions of all 235 EWVCF funds can be found on our web site.

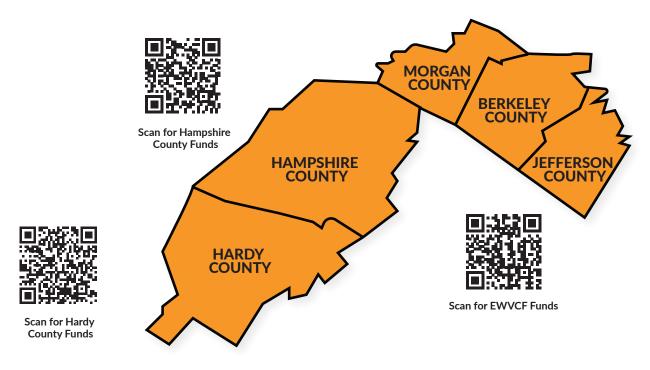


EWVCF proudly serves five counties of the Eastern Panhandle. Since 1995, Jefferson, Berkeley, and Morgan counties have been represented under the Eastern West Virginia Community Foundation banner. In 2006, we established our affiliate in Hampshire County, and in 2007, the Hardy County affiliate was added.

The Eastern West Virginia Community Foundation Board of Directors oversees all operations, and the two affiliates are semi-autonomous with advisory boards for each. Our Affiliate Director Amy Pancake lives in Hampshire County and has done a splendid job in our western region,



working with both the advisory boards and EWVCF staff to ensure that we stay connected and offer a high level of professionalism to the people and organizations that we serve. Information and descriptions about all of the component funds and the wide variety of programs we support can be found by navigating from the homepage of our website: www.EWVCF.org or by scanning the QR codes below. Funds that specifically benefit the affiliates are featured on the affiliate pages.



EMERITUS COUNCIL & NONPROFIT LEADERS LUNCH



More than \$50,000 in grants were awarded by the Eastern West Virginia Community Foundation to nonprofit organizations and schools in the Eastern Panhandle during the third annual Emeritus Council & Nonprofit Leaders Lunch that was held at the Purple Iris in 2018. Grants from the D. Scott and Linda Roach Fund, the Bill and Nancy White Charitable Fund, the McMillan Family Fund, the Berkeley County Industrial Park Development Fund, and the Solomon Fine Memorial Fund were presented to a support a variety of causes.

The largest grant awarded came as a complete surprise to the recipient. EWVCF Legacy Society member Solomon Fine established an endowed fund in his estate plan that is now presenting grants in excess of \$15,000 every year. The award is presented to a nonprofit organization that has done exceptional work in Martinsburg-Berkeley County during the previous year. The recipient of the 2018 Solomon Fine Memorial Fund grant was the Eastern Panhandle Empowerment Center (EPEC). Formerly known as the Shenandoah Women's Center, this organization was recognized for their outstanding work protecting victims of domestic violence, sexual assault, stalking, and human trafficking.

An Outdoor Classroom at North Jefferson Elementary School will be built by volunteers from the Kiwanis Club of the Blue Ridge and Engineers Without Borders. Partial funding of \$1,000 was awarded to help with the project.

The Martinsburg Sunrise Rotary Foundation received a total of \$2,000 in grants for their Read Berkeley Program that last year provided eight books and a backpack to each of 186 second graders in four Berkeley County elementary schools. The Sunrise Rotary Club more than doubled the number of students that received books in the 2018-19 school year.

The Berkeley County Industrial Park Development Fund awarded six grants in 2018:

\$7,772 to Blue Ridge Community & Technical College for their JumpStart Scholarship Program for high school seniors from Berkeley County.

\$6,250 to Spring Mills High School for their Simulated Workplace Venture - Cardinal Catering Company.

\$5,500 to Catholic Charities WV Migration and Refugee Services to train interns to serve the needs of our diverse community.

\$4,690 to James Rumsey Technical Institute for their Civics Class Career Exploration and Personal Finance Program.

\$2,000 to Faith Community Coalition for the Homeless for the Employment Action Team partner program with Immanuel's House.

\$2,000 to Family Resource Network of the Panhandle for their Soft Skills Training Program.

8 UNRESTRICTED FUNDS

When you establish an Unrestricted Fund, your gift can address a broad range of local needs — including future challenges that often cannot be anticipated at the time of your contribution. We evaluate all aspects of community well-being: arts and culture, economic development, education, environment, health and human services, neighborhood revitalization and more. The flexibility of your unrestricted gift enables your Community Foundation's program experts to respond to the community's most pressing needs, today and tomorrow.

Berkeley County Community Impact Fund Centennial Visionary Fund **Endowment for the Community** Hampshire County Community Impact Fund Hardy County Community Impact Fund Jefferson County Community Impact Fund Morgan County Community Impact Fund Youth Advisory Council Charitable Fund



33 AGENCY FUNDS

Nonprofit organizations can establish an Agency Endowment at the Community Foundation. It's a simple and efficient way to build an endowment and help create sustainability for your nonprofit organization. The Community Foundation's experienced staff can also help your organization develop a campaign to build your endowment.

Blue Ridge CTC Foundation Endowment Fund Camp Frame 4-H Fund CCAP/Loaves & Fishes Endowment Fund Community Networks, Inc. Endowment Fund For the Kids, By George! Children's Museum Endowment Fund Friends of Senior Life Services of Morgan County Endowment Fund Healthy Smiles Dental Health Fund Hospice of the Panhandle Fund Jefferson County 4-H Foundation Fund Junior Mentoring Programs (JUMP) Fund Martinsburg-Berkelev County Parks & Recreation Board Endowment Fund Martinsburg-Berkeley County War Memorial Park Fund Mountain Heart Foundation Fund Norborne Preschool/Sarah Steptoe Charitable Fund Old Opera House Theatre Endowment Fund

Berkeley County Historical Society Legacy Fund

Our History Our Community Fund **New Panhandle Home Health Charity Care Fund** Panhandle Home Health Fund Potomac Valley Audubon Society Fund Red Funkhouser Town Park Fund Robert L. Hawvermale, Sr. Saint Mark's **Episcopal Church Camp Fund** Rotary Club of Romney, WV Endowment Fund Shepherdstown Day Care Endowment Fund New Shepherdstown Low Income Home Improvement Fund Shepherdstown Presbyterian Church Fund Trinity Lutheran Church Needmore Cemetery Fund United Way Community Safety Net Endowment Fund United Way Independent Seniors Endowment Fund United Way of the Eastern Panhandle Fund United Way Strong Families Endowment Fund United Way Thriving Children Endowment Fund WV-20021 AFJROTC Angels Fund



4-H FUNDS SUPPORT YOUTH PROGRAMS

The Eastern West Virginia Community Foundation was entrusted with a 2007 legacy gift used to establish the **Camp Frame 4-H Fund**. Thanks to strong market returns over the past ten years, annual distributions from the fund help support many Camp Frame summer programs and will continue to provide financial resources for future generations of 4-H campers.

Jefferson County 4-H Foundation Fund was established in 2008 through the generous support of the following 4-H

Foundation Donor Funds: "Woody" & June Adams, Bank of Charles Town, Bardane Community Center, F. Kenneth & Gay F. Barron, Keith & Laura Berkeley, John "J.P." & Donna Burns, Edgar Drew Conklyn & Ida Albin Conklyn, Mrs. "Lulu" Jack Catrow, Charles Town Lions Club, Charles Town Moose Lodge #948, F&M Bank WV (BB&T), William G. Grantham, Ruthie Gruber, Hazel M. Hendricks, Robert A. & Pauline S. Hockensmith, Mary Frances Hockman, H.M. "Marty" & Carol Kable, Margaret "Sugie" Jamison, Jefferson County 4-H Leaders, Jefferson County CEOS, Jefferson County Fair, Jefferson County Farm Bureau, Jefferson Security Bank, Todd Kable, Dr. Dale Keyser, W.H. Knode's Sons, Emmert Moler, Jr., Marion Myers, South Jefferson Ruritan, Robert W. & Rubye C. McCormick, D.L. & Tara Morgan Family Scholarship, Annabelle & Charles W. Osbourn, Ridge Runner's 4-H Club, Cynthia Kay Russell, J. Edward & Louise Saville, Robert R. & Mary Rogers Smith, James W. & Mary B. Staley, George E. Tabb, Sr. & Dorothy Tabb, Jim & Anne J. Tabb, Lyle C. and Virginia Tabb, Florence Ann Vickers, Mary Catherine & L. Elmer Vickers, William E. "Pete" Walker, Thomas W. Weller, and Gilbert P. Wright. Annual distributions from the fund support the many Jefferson County 4-H clubs and programs.

52 DESIGNATED FUNDS

Establishing a Designated Fund allows you to support the good work of a specific nonprofit - a senior center, museum, church, day care center, or virtually any nonprofit charitable organization. Because it's given through your Community Foundation, your gift provides the organization you select with funding and investment management services through the power of endowment.

Administrative Endowment Fund

Ambrose Park Children's Garden Fund

Animal Welfare Society of Jefferson County Fund

Arthur H. Miller Fund

Baker Park Endowment Fund

Berkeley Arts Council Endowment Fund

New Berkeley County Meals on Wheels Endowment Fund

Betty L. Severson Good Shepherd Interfaith Volunteer Caregivers Fund

Boys and Girls Club of Morgan County-Gail A. Shade Fund

Boys and Girls Club of the Eastern Panhandle

CASA of the Eastern Panhandle Fund

Charles Town Rotary J.B. Smith Memorial Fund

Cool Spring Preserve Fund

Dan VanBelleghem Fund

New Deanna Wilson and J Cavanagh STEM Fund

Dyer, Vance, and Harmon Wardensville Recreation Fund

Eastern Panhandle Young Life Fund

Eastern WV Community & Technical College **Entrepreneurial & Economic Development**

Endowment for Special Needs

Ernie Schrider and Friends Fund

First Presbyterian Church Angel Fund

Floyd and Mike Kursey Fund

George W. and Holly Woods Hancock Memorial-Mt. Zion United Methodist Church Fund

Ginnie Molnar Fund for Special Athletes

Goldie Gibbons Park Fund

Habitat for Humanity Fund

Hampshire County Energy Express Fund

Helen Wolford Humane Society Fund

Hoy Shingleton Sr. Youth Fund

James E. Keel Jefferson County Community Ministries **Endowment Fund**

Jefferson County Public Schools Fund

John and Shobie Fisher Fund (seed)

John L. Burkett, III Memorial Fund

John S. Wharton Family Fund

Katherine Burr Jackson Fund for the Peter Burr Farm

Larry Lower Morgan County Food & Farms Fund

Marcella Foltz and Don Biller Fund

Margaret Allen Fund

Martinsburg Union Rescue Mission Endowment Fund honoring Bill and Libby Crowe

Myrtle Schneiderhan Fund

OK Hampshire County Warm the Children Fund

Pat & Bev Murphy Boys & Girls Club Arts Fund

Patient Care for Hospice Fund

Peter Burr Living History Farm Fund

Ron Nordeen/Good Shepherd Interfaith Volunteer Caregivers Fund

Rosabell and James Roman Fund

Shenandoah Women's Center Fund

Slanesville Presbyterian Angel Fund

Steven M. and Tina F. Roach Camp and Mission Fund

The George Washington Chair of Living Ethics at Shepherd University

New The River House Fund (seed)

Trinity Episcopal Church Angel Fund



The Administrative Endowment provides funding to support day-to-day operations of the Community Foundation. Last year, EWVCF Finance & Admin Manager Felicia Fuller and Affiliate Director Amy Pancake were able to attend the National Conference for Growing Community Foundations in Wichita, Kansas, where they shared a meal with Amy Owen, our former Executive Director (and current President/ CEO of the Community Foundation for Loudoun and Northern Fauquier Counties). Being able to take advantage of continuing education opportunities has played a large role in the success of EWVCF.

19

57 DONOR ADVISED FUNDS

A Donor Advised Fund allows you to make a gift to the Community Foundation and remain actively involved in suggesting uses for your gift. You can work with the Community Foundation staff to suggest ongoing uses for the fund — targeting the issues you care about most. Grant awards are issued to charities in the name of the fund (or anonymously if you prefer). It's a simple, powerful and highly personal approach to giving.

Arnie and Becky Stotler Family Fund

Austin Family Fund

Baker Family Fund

Berkeley County Industrial Park Development Fund

Berkeley County Reads Fund

Bill & Nancy White Charitable Fund

Boehm Family Fund

Borger Family Fund

New Calarama Farm Fund

City National Bank Charitable Fund

DeJarnett Family Fund

Desiree' Shields Fund

Diane M. and James W. Dailey II Fund

Doug and Joan Roach Visionary Fund

E.D. Fund

El Dorado Fund

Erin Michele Pancake Memorial Fund

Fleming Family Fund

Gabe's Gifts Memorial Fund (seed)

Geri Wissinger Fund

Glenna Merica Grove Fund



Construction of Phase 3 of the Randy Smith Recreation Center in South Berkeley County is nearly complete thanks in part to a grant from the Community Foundation. Once finished, there will be four full-size basketball courts under roof. Berkeley County Schools will use the facilities during the day and Martinsburg-Berkeley County Parks & Recreation will offer a wide variety of programming in the afternoon and evening hours.

Hardy County Founding Fund

Hensell-Heffle Berkeley County Youth Fund

Heritage Fund

Home Hill Charitable Fund

New Janelle Family Fund (seed)

Joan Roach Volunteer Fund for the Needy

Joshua Barnes Charitable Fund

June Zimmerman Health and Fitness Fund

New Kings Daughters Charitable Fund

Kreinik Family Fund

Linda Case and John Rayburn Family Fund

Martin Luther King Scholarship Fund

McMillan Family Fund

Morgan County Youth Fund

Owen Family Fund

Palmer Family Fund

Paul and Lisa Welch Fund

New RB Giving Fund

Restorative Justice Fund

New RMB - Shaw Family Fund

Robert W. and Gina M. Miller Fund

Roger and Wanda Perry Fund

Scott and Linda Roach Fund

Shenandoah Community Health Endowment Fund

Social Change Fund

Solomon Fine Fund

SPARC Foundation Fund

Stefani A. Pierson Fund for Charitable Giving

Stephen G. Skinner Family Fund

Strauch Family Fund

Thornton Family Charitable Fund

Valerie Wilbur Health Policy Fellowship Fund

Van Order and Barney Family Fund

W. Randy Smith Family Fund

Wurzburg/Hill Family Church Fund

Wurzburg/Hill Family Fund

27 FIELD OF INTEREST FUNDS

By establishing a Field of Interest Fund, you can target your gift to address needs in an important and specific area of community life: Arts. Animal Welfare. Aging. At-risk youth. Historic Preservation. Conservation. You identify your personal interest area when making your gift; our board awards grants to community organizations and programs that are making a difference in the area you select. Your gift stays flexible enough to meet community needs in your interest area — even as they change over time.

Bonn Poland Family Roundhouse Recreation Fund Burke Family Charitable Fund for Animals (Seed) C. Scott and Elizabeth C. Shade Youth Fund Campaign Against Litter Fund Catherine S. & Clarence E. Martin, Jr. and F. Juanita & Vernon L Grav Fund Don and Polly Roach "Friends of Animals" Free Spay & Neuter Fund Eastern Panhandle CARE Clinic Fund Eastern Panhandle CARE Fund Eastern Panhandle Mini-Grants to Teachers Fund **Endowment for Recreation Endowment for the Arts** Frada Fine Berkeley Education Fund

Arch Gleason Memorial Fund

Frances Frye and June Orndorff Fund Hampshire County Education Fund Hampshire Volunteer Emergency Medical Services Fund Helen Parker Willard Fund Housing Action Fund J. Holland and Anita Rannells and Gorda and Mona Saville Jane P. Snyder Youth Fund New Kings Daughters Senior Citizens Charitable Fund Robert A. Sanders Fund Snyder Family Charitable Fund Tom and Virginia Seely Morgan County Children's Fund Two Rivers Giving Circle Fund West Virginia Nursing Home Resident Fund (seed) William Brady and Jean Taylor Rannells Fund



The Martinsburg Food Initiative is comprised of the Promise Neighborhood Garden of Promise, Martinsburg Farmers Market, Main Street Martinsburg and Healthy Berkeley. The group received a 2018 Youth Grant from the Community Foundation that allowed them to expand their program, install a high tunnel in the garden, attract more community gardeners, and extend their growing season. This past summer, the garden exceeded expectations and provided fresh vegetables for a number of food programs in downtown Martinsburg.

21

58 SCHOLARSHIP FUNDS

In creating a scholarship, you invest in your community's future and show students you care. Your Community Foundation provides the expertise to help you meet your personal goals and awards scholarships to deserving students. Your gift can help students — from preschool to postgraduate — achieve their lifetime dreams.

Anna Jo Crosby Scholarship Fund

Berkeley County Teachers' Scholarship Fund

Bill and Fran Wylie Scholarship Fund

New Bob and Betty Wilson Family Scholarship Fund

Chad Hammond Memorial Scholarship Fund

Clyde E. Smith Jr. Fund

David A. "Hawk" Hawkens Scholarship Fund

Deborah, Leslie, and Christopher Bright Achievement Fund

Derflinger Earth Sciences Scholarship Fund

Destiny Baptist Church Patrick J. Walker Scholarship Fund

Dr. Gwen Steeley Memorial Scholarship Fund

Dr. N. Blaine Groves/Rotary Scholarship Fund

East Hardy County Vo-Tech
Training Scholarship Fund

Eastern Panhandle WVU Alumni Association Scholarship Fund

Edgar McKee and Ethel Downs Sites Scholarship Fund

Emily C. Cooper Bee Line

Chapter of N.S.

DAR Scholarship

Emily C. Cooper

Jefferson County ROTC

Scholarship Fund

Erin Sponaugle Scholarship Fund

Fischer Family Fund

Floyd and Isabel Jacques

Memorial Scholarship Fund

Fulton L. Walker, Jr.

Scholarship Fund

 ${\it George~W.~and~Holly~Woods~Hancock~Scholarship~Fund}$

George Whitehair Scholarship Fund

Harry H. Hardie - James Rumsey Scholarship Fund

Inspiration Scholarship: In Memory of Thelma Henry

and Viola Hedges (seed)

J. Oakley Seibert Scholarship Fund

Jerry Shingleton Scholarship Fund

John and Alvina Chalmers Pappas Memorial Fund

Karos Family Fund

Kaylee Grace Whetzel Scholarship Fund

Lauren Le-An Porterfield Oblak Scholarship Fund

M. Frances Secrist Scholarship Fund

Martinsburg 200th Anniversary Scholarship Fund

Martinsburg High School Class of 1964 Scholarship Fund

Mary and Walter Duke Teachers Scholarship Fund

Mary Morrow Van Metre Yoe Scholarship Fund

Millers Electric Scholarship Fund

Morgan and Robert Owens Scholarship Fund

Oscar H. Bean, Bill Clark,

Clarence "Hink" Fisher and

Tom Hawse II Scholarship

Overington Scholarship Fund

Paul Ropp Memorial

Scholarship Fund

Polly Dillon Scholarship Fund

R.L. Johnson Jr.

Scholarship Fund

Rae Ellen Scanlon McKee

Scholarship

Robert Rentschler

Memorial Fund

New Rotary Club of Charles

Town Scholarship Fund

South Jefferson Ruritan

Scholarship Fund

Susan Knott Memorial

Scholarship Fund

Susan Wellford Smith

.

Scholarship Fund

Terry Lee Walker Jr. Scholarship Fund

The Woods Scholarship Fund

Theodore K. Oates Nursing Scholarship Fund

Todd Mosby Memorial Scholarship Fund

Walter and Mary Jo Ziler Brown Scholarship Fund

West Virginia Wing-Civil Air Patrol Cadet Scholarship Fund

Whalton Family Fund

Janae Barr (L) of Musselman High and Carly Holben of Martinsburg High

each received a Dr. Theodore "TK" Oates Nursing Scholarship from the

Community Foundation. Both are attending Shepherd University.

Wilda Michael Memorial Scholarship Fund

Wurzburg Family Scholarship Fund

HAMPSHIRE - COMMUNITY ARTS VENUE NOURISHED BY **NEWLY-ESTABLISHED DONOR ADVISED FUND**

The River House opened its doors in Capon Bridge, WV with the mission of being a welcoming space where participation in the Arts inspires deep community connections and nourishes the lives of individuals and families.

In 2018. The River House received a \$5,000 grant from the newlyestablished RMB Shaw Family Fund, a donor-advised fund established through a charitable remainder trust. The grant was the first recommended by the donor who was seeking to support exceptional organizations doing exceptional things for the people in Hampshire County.



Since opening its doors, The River House has hosted approximately 514 events, 344 of which were free to the public. Their programming includes quality live performances, art workshops, gallery space, "art for all" events (free events where people are encouraged to participate), and a nourishing cafe serving locally-sourced food. The River House also provides a safe, welcoming space for community members to connect with one another, whether it is over a cup of coffee, a set of watercolors, or a musical instrument.

"The cafe is a place where people come to be nourished in multiple ways," said Johanna Murray, The River House's director. "Yes, there is the food, but the cafe also exposes unsuspecting patrons to the arts and is the place where people come to connect with one another", she added. As they adapted to changes throughout the course of 2018, she explained, the identity and true purpose of the cafe within the organization became clear. At The River House, the food and arts are inseparable, both equally important to creating "The River House experience".



In 2018, The River House added a deck and outdoor performance area which led to an increase in general attendance, especially in the cafe. With increased attendance and demand for homemade, locally-sourced food, it became apparent that more staff was needed to serve the volume of people coming through the doors. They expanded their staff by hiring a Cafe Director to fit the needs of the growing organization. The addition of a Cafe Director was not only necessary in allowing them to serve a higher volume of visitors, but it also provided the extra human resources needed to improve the arts programming offerings, develop sustainable organizational systems, and create a strategic plan by providing some relief to other key staff and volunteers.

The River House is on its way to becoming a thriving arts destination and beloved gathering place and a grant from the RMB Shaw Family Fund was used to support and maintain the multifaceted program that The River House offers and helped sustain its first year's operation.

"The support from the Shaw Family grant was essential to the success of our 2018 season", said Murray. "With many expenses to balance, it is a huge gift to have support that allowed us to feel secure in the decisions we needed to make for a sustainable future and successful programming. We hope that, with improved systems in place and a completed strategic plan in the works, The River House will be able to continue offering participatory, affordable, multigenerational programming for many years to come", she said.

LEGACY GIVING FOR GENERATIONS TO COME



Jane P. Snyder, one of the earliest members of the Eastern West Virginia Community Foundation Legacy Society, established a fund that will award Youth Grants to nonprofit organizations in Jefferson, Berkeley, and Morgan counties this year, and in perpetuity. Ms. Snyder is just one of dozens of individuals and couples who have planned for the future and are supporting their favorite charities forever with a legacy gift to the Foundation.

Working in concert with donors and their advisors, the Foundation and its affiliates help build everlasting endowment—

Gifts That Touch Lives, Forever.

Legacy Society members are creating charitable endowments tomorrow by making planned gifts today. Recording one's charitable intentions also serves as a guidepost for family and friends, thereby establishing a simple way for loved ones to support nonprofit organizations and charitable causes which are near and dear to you.

There are various ways to make a planned gift, and we hope you will involve the Foundation in your gift *before* you make it. A planned gift is an extraordinary way to leave a lasting legacy to honor you, your family and your community. Often, the Community Foundation will not receive your planned gift for years to come, but we are here to help you plan for the future.

We encourage you to include your attorney, estate planner, and financial advisor in the discussion as you develop your gift plans. It's the best way to make certain your charitable vision is crystal clear, ensure the tax deductibility of your gift, and build your legacy. For more information and sample wording to help craft a legacy gift within your estate plan, scan the QR Code to download our **EWVCF Bequest Wording** document which will provide ideas that can help your attorney, CPA, or financial advisor.

"For good, Forever."



To discuss creating your personal legacy, please call the Community Foundation.

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Hardy - New STEM Fund Supports Hardy County STREAM Camp

The Wardensville Garden Market grows more than vegetables. Launched in 2016, the Wardensville Garden Market and Bakery is a 100-acre, nonprofit farm that gives good-paying jobs to local Appalachian youth, encouraging their entrepreneurial spirit through small-scale sustainable farming in an education-rich environment. Their goal is to enhance their knowledge by teaching them how to run and sustain a successful small business, and by offering opportunities to pursue new career paths, through classes and scholarships. They reinvest 100% of every purchase made at the market and bakery back into the program to hire and inspire even more young people.

In the summer of 2017 the Market started an Outdoor Classroom program offering free STEM (Science, Technology, Engineering, Math) instruction to local middle school students through a six-week summer-time camp. Due to the success of the program they extended it, offering classes one Saturday a month during the school year. They added Reading and Arts to traditional STEM topics, and named the program STREAM camp.

In 2018, with the support of a grant from the Deanna Wilson and J Cavanagh STEM Fund, the Wardensville Garden Market continued its STREAM Camp activities. The grant helped provide a certified teacher to develop the curriculum and run the session, pay for guest instructors, purchase supplies for STREAM Camp activities, and provide transportation for an educational field trip.

During the camp students engaged in a variety of activities including geocaching around the farm using GPS coordinates to locate



hidden objects. They learned about Soil Stewardship from a local farmer who explained what soil consists of and how the farm uses it, how to prevent erosion, and about the different layers of soil. The campers then painted with soil, mixing various samples of soil with acrylic medium and water to create different values.

They also took a day-long field trip to the Smithsonian Conservation Biology Institute for Discovery Day where they interacted with scientists whose work saves critically endangered species, and experienced science in a field setting. They also attended a panel discussion about internships and careers in science and conservation.

"By creating rewarding local opportunities for youth within a successful, sustainable business and providing them with highquality training and enrichment activities, we believe they will be better equipped to achieve their long-term goals, which positively impacts the community as a whole," said Vicki Johnson the Market's education and outreach director. "Our unique location, mission and farm setting create endless opportunities

for significant educational and environmental partnerships," she added.

The Deanna Wilson and J Cavanagh STEM fund was established in 2018 out of the donors' desire to help teachers and students to experience or expand STEM-related programs. The purpose of the fund is to provide funding for students in grades 4 through 10 to participate in and attend STEM-related activities. It also funds grants for teachers to expand STEM classroom activities and programs, and/or obtain materials for STEM-related projects.





308 GIFTS TO THE COMMUNITY FOUNDATION

A total of 308 gifts were received from generous donors in 2018. These contributions helped the Community Foundation build our assets under management to more than \$25.3 million by the end of 2018. Considering that we are only in our 24th year, this is truly exceptional growth and we are grateful to all the donors for helping making this dream a reality. The Eastern West Virginia Community Foundation is here primarily to serve Jefferson, Berkeley, Morgan, Hampshire and Hardy counties, but we have donors from all parts of the country and all walks of life who want to help us address the vital needs of the region. Our small but dedicated staff is happy to help donors establish a fund, contribute to an existing one, leave a legacy, or support favorite charities. Please feel free to contact us with your questions or comments at any time.

Over \$10,000

BB&T Wealth Management
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Corporation of Shepherdstown
Patrick and Leigh Fleming
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Jefferson County 4-H Foundation
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Up to \$10,000

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Dennis D. Barron
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Neil and Karla Troppman (continued on Page 28)

Karen Trent

TWO RIVERS GIVING CIRCLE HONORS **HISTORIAN DOUG PERKS**

Jefferson County historian P. Douglas Perks was honored by the Two Rivers Giving Circle with its 2018 Preservation Award which recognized Perks for his historic preservation work. The award was presented during the Jefferson County Historical Society's annual picnic, held at Fruit Hill Farm in Shepherdstown. Perks received a handcrafted platter made from local clay by award-winning potters Pam and Ren Parziale, of Sycamore Pottery in Leetown.

The accompanying photo shows Perks, center, with the following Giving Circle members, from left to right: Virginia Rowzie, of Charles Town; Eleanor Finn, of Shepherdstown; Jane Davis, of Berkeley Springs; and Dan Rowzie, also of Charles Town.

The Two Rivers Giving Circle is a field of interest fund of the Eastern West Virginia Community Foundation. Since its inception in 2008, it has provided grants totaling more than \$68,000 to Eastern Panhandle organizations engaged in historic preservation and natural resources conservation. It is one of the few grant makers in the region that focuses on these two fields.

Each year, the Giving Circle also recognizes an individual who has been a leader in one or both of these fields. A retired social studies teacher who resides in Shepherdstown, Perks has been active for many years in promoting greater understanding and appreciation of Jefferson County history. He currently is historian of the Jefferson County Museum and of Shepherdstown's Elmwood Cemetery Association. He is also is a certified park guide at Harpers Ferry National Historical



Park, Vice President of the Harpers Ferry Park Association, and a member of the Historic Shepherdstown. Commission's museum committee. Perks was a founding member of the Charles Town Library Civil War Roundtable, and during the Sesquicentennial of the Civil War, from 2011-2016, he co-organized a series of seminars about developments in the County during the War years.

He worked closely with the Jefferson County Black History Preservation Society to preserve Charles Town's Webb-Blessing House, one of the first structures in Jefferson County built by a free African American. Perks is a frequent lecturer

on the history of Jefferson County, a contributing author to the Magazine of the Jefferson County Historical Society, writes the column "Mr. Jefferson's County" in the Jefferson County Historical Society newsletter, and writes the weekly column "History Matters" to the Spirit of Jefferson newspaper. The West Virginia Division of Culture and History recognized him as one of the state's "History Heroes" in 2017.

Individuals interested in joining or contributing to the Two Rivers Giving Circle should contact the Community Foundation at 304-264-0353. The cost of membership is \$500 annually. Contributions of any amount are welcomed.



PVAS RECEIVES TWO RIVERS GIVING CIRCLE GRANT

The Potomac Valley Audubon Society received a Two Rivers Giving Circle Grant for outdoor signage at the organization's Cool Spring Preserve in south Jefferson County. Each year, Two Rivers issues a request for proposals and grant applications are accepted by the Community Foundation throughout the summer, with a mid-September deadline. A total of approximately \$8,000 in grants are awarded annually to nonprofit organizations that work in the fields of historic preservation and/or natural resources conservation.



27

308 GIFTS TO THE COMMUNITY FOUNDATION (continued)

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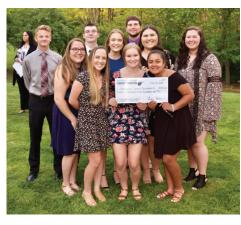
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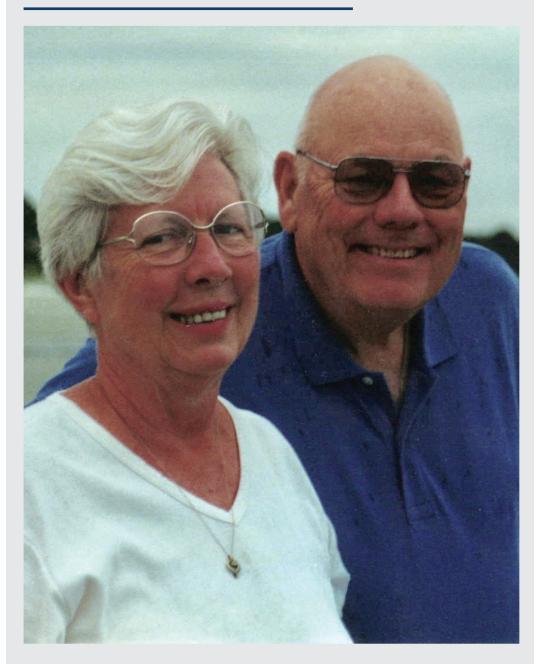
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GIFTS WERE MADE IN HONOR OF:

Felicia Fuller David and Emily Macdonald Adam McKenery Bob and Tia McMillan Amy Owen Amy Pancake Ashley Pill Katie Pill **Tracey Ratliff** Mary Rogers Robert R. Smith **Robert Taylor** Tim Thorne Lucy West Michael Whalton Sally, Joe and John Whalton Susan Hawkens Whalton

A Tribute to **DOUG ROACH**



As we were going to press, we received the sad news that Doug Roach passed away. Doug was a dedicated public servant to his community. One of his proudest accomplishments was as the founding President of the Eastern West Virginia Community Foundation. He also served as a member and President of the Berkeley County Board of Education from 1975-1986, member of the Martinsburg Rotary Club for over 50 years and a Paul Harris Fellow since 1991. Doug was a member of the Issac Walton League, participated in the development and support of many organizations that serve our community such as C-CAP, United Way and Boy Scouts. Doug was preceded in death by his wife Joan, yet their legacy lives on thanks to the Doug and Joan Roach Visionary Fund which they established at the Community Foundation in 2015.



28 PARTNERS IN PHILANTHROPY



The Eastern West Virginia Community Foundation and our affiliates in Hampshire and Hardy counties enjoy the support of many businesses in the region. Our Partners in Philanthropy contribute amounts ranging from a few hundred dollars to \$3,500 per year. These sponsors help build our unrestricted county-based Community Impact Funds and underwrite the costs of our "friendraising" events where we award scholarships to area students, mini-grants to teachers, and larger grants to nonprofit organizations that are providing needed services in the community. Since our Partners in Philanthropy invest more than \$40,000 annually, these contributions help us keep our operating expenses low so that distributions from our endowed funds are put to use supporting local charities, schools, and community outreach programs.











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Community Foundation President Lisa Welch, Investment Committee Chairman Scott Roach, Past President Darlene Truman, and Vice President Bill White display a commemorative check that represented the first round of competitive grants awarded to Eastern Panhandle nonprofits in early 2018.



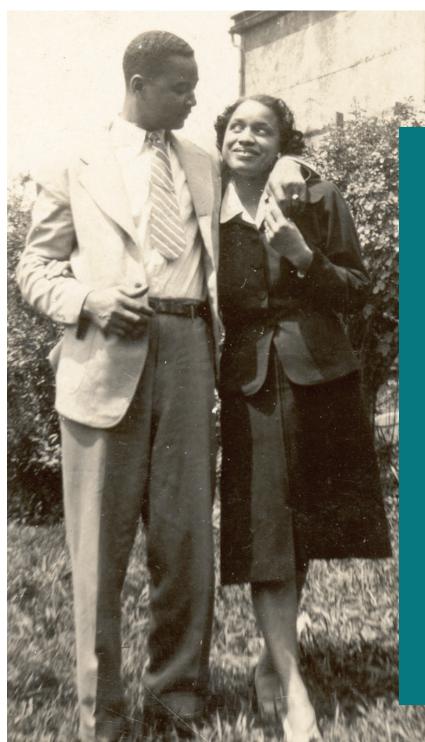
Celebrating Community Foundation Week

The **Eastern West Virginia Community Foundation** was one of more than 800 community foundations across America that celebrated **Community** Foundation Week, November 12-18, 2018. For 29 years, the effort has raised awareness about the increasingly important role of these philanthropic organizations in fostering local collaboration and innovation to address persistent civic and economic challenges.

Community foundations represent one of the fastest-growing forms of philanthropy. Every state in the US is home to at least one community foundation—large and small, urban and rural—working to advance solutions on a wide range of social issues locally and globally.

Community Foundation Week, created in 1989 by former president George H.W. Bush, recognizes the work of community foundations throughout America, and their collaborative approach to working with the public, private, and nonprofit sectors to address community problems. West Virginia has over 25 Community Foundations, which support everything from social services to recreation programs, historic preservation to environmental issues, and youth education to animal advocacy.

31



George W. and Holly Woods Hancock shared a life of love, honor, caring, and leadership.

Today, their life's work and legacy live on through the Eastern WV Community Foundation and the George W. and Holly Woods Hancock Scholarship Fund and the George W. and Holly Woods Hancock Memorial - Mt. Zion Methodist Church Fund.

Their gifts to the Community Foundation are a lasting tribute to their vision. their faith, and their deep belief in the value of a good education. We are privileged to remember and to honor George W. and Holly Woods Hancock and their legacy of love for one another and our community.

Please remember your Community Foundation in your will. There is so much more we'd like you to know. Please call us today.



Eastern West Virginia Community Foundation

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Martinsburg, WV 25401
(304) 264-0353
(888) 507-8375 toll-free fax
www.ewvcf.org . info@ewvcf.org
Serving Jefferson, Berkeley, and Morgan Counties



Hampshire County Community Foundation

PO Box 40 Romney, WV 26757 (304) 822-7200 (888) 507-8375 toll-free fax www.hampshireccf.org · info@hampshireccf.org Serving Hampshire County



Hardy County Community Foundation

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